

28/10/2017

To,
National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra Kurla Complex
Bandra (East),
Mumbai - 400 051

Sub: Reconciliation of Share Capital Audit Report for the Quarter ended on 30th September, 2017.

Dear Sir,

With reference to the above cited subject please find enclosed herewith Reconciliation of Share Capital Audit Report for the Quarter ended on 30th September, 2017 as required to be submitted under Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996.

Kindly take the same in your record.

Thanking you,

Yours faithfully,
For, PASHUPATI COTSPIN LIMITED


SAURIN JAGDISH BHAI PARIKH
Managing Director
(DIN: 02136530)



Encl.: As above

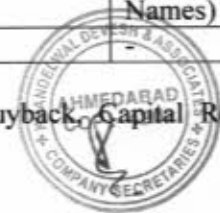


Reconciliation of Share Capital Audit Report

1. For Quarter Ended : **30th September, 2017**
2. ISIN : **INE124Y01010**
3. Face Value : **Rs.10/- each.**
4. Name of the Company : **PASHUPATI COTSPIN LIMITED**
5. Registered Office Address : **Survey No.404 At& Post Balasar, Kadi-Detroj Road, Kadi, Mahesana -382715 Gujarat**
6. Correspondence Address : **As above**
7. Telephone & Fax Nos. : **02764-262200**
8. Email Address : **cs@pashupaticotspin.com**
9. Name of the Stock Exchanges where the company's securities are listed. : **National Stock Exchange Limited (NSE Emerge) (SME)**
10. Issued Capital : **10284000 Equity Shares of Rs.10/- each.**
11. Listed Capital (as per company records) : **10284000 Equity Shares of Rs.10/- each. (NSE Emerge) (SME)**
12. Held in dematerialised fom in CDSL : **8471200 Equity Shares of Rs.10/- each**
13. Held in dematerialised form in NDSL : **1812800 Equity Shares of Rs.10/- each**
14. Physical : **NIL**
15. Total No. of shares (12+13+14) : **10284000 Equity Shares of Rs.10/- each.**
16. Reasons for difference if any, between (10&11), (10&15), (11&15) : **N.A.**
17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges(Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify Names)
-	-	-	-	-	-	-

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).



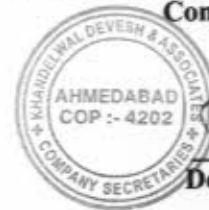
18. Register of Member is updated (Yes/No) : Yes
If not, updated upto which date
19. Reference of previous quarter with regards to excess dematerialised shares, if any. : N.A.
20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? : N.A.
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	N.A.	N.A.	N.A.
Pending for more than 21 days	N.A.	N.A.	N.A.

22. Name, Telephone & Fax No. of the Compliance Officer of the Co. : Mr. Pratik A. Patel
Survey No.404 At& Post Balasar, Kadi-Detroj Road, Kadi, Mahesana -382715 Gujarat
02764-262200
23. Name, Address, Telephone & Fax No., Regn. No. of the Auditor : Khandelwal Devesh & Associates
Company Secretaries
905, Sakar-V,
B/h. Natraj Cinema,
Ashram Road, Ahmedabad-380 009.
Tel/Fax : 079-2658 3985/86
Mobile No.9376105252
FCS No .6897
C.P.No.4202
24. Appointment of common agency for share registry work If yes (name & address) Yes
Sharex Dynamic (India) Pvt. Ltd.
Unit no.1, Luthra Ind.Premises, Safed Pool, Andheri Kurla Road, Andheri (East), Mumbai - 400072 | T: 2851 5606/ 5644/ 6338
25. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, Company changed its name etc.) : No.

Place: Ahmedabad
Date: 28/10/2017

For, **Khandelwal Devesh & Associates**
Company Secretaries



Devesh Khandelwal
Proprietor
COP. No. 4202
FCS: 6897